

**Annexure - I**

**Statement of holding specified securities**

|   |   |   |
|---|---|---|
| 1 | Name of Listed Entity :   | <b>TEESTA VALLEY TEA COMPANY LIMITED</b>  |
| 2 | Scrp Code :   | CSE : 10030069  |
| 3 | Name of Scrip :   | TEESTA VALLEY TEA COMPANY LIMITED   |
|   | Class of Security :   | EQUITY SHARES OF RS. 10/- EACH  |
|   | Shareholding Pattern Filed under-Reg.31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)   | REGULATION 31(1)(G) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 |
| 4 | a. If under 31(1)(b) then indicate the Report for the Quarter ended :   | 31st MARCH 2018   |
|   | b. If under 31(1)(c) then indicate date of allotment/extinguishment :   | N.A.  |
|   | Declaration: The Listed Entity is required to submit the following declaration to the extent of submission of information:- |   |
|   | <b>Particulars</b>  |   |
|   | 1. Whether the Listed Entity has issued any partly paid up shares ?   | YES* NO*  |
|   | 2. Whether the Listed Entity has issued any Convertible Securities or Warrants ?  | NO NO   |
|   | 3. Whether the Listed Entity has any shares against which depository receipts are issued ?                                  | NO NO   |
|   | 4. Whether the Listed Entity has any shares in locked-in ?  | NO NO   |
|   | 5. Whether any shares held by promoters are pledge or otherwise encumbered ?  | NO NO   |

\*If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

**TEESTA VALLEY TEA COMPANY LIMITED**

**Table 1 - Summary Statement holding of specified securities as on 31st March 2018**

| Category (I) | Category of shareholder (II)   | Nos. of share-holders (III) | No. of fully paid-up equity shares held (IV) | No. of partly paid-up equity shares held (V) | No. of shares under-lying Depository Receipts (VI) | Total Nos. shares held (VII) = (IV)+(V)+(VI) | Share-holding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |           | No. of shares under-lying convertible securities (including Warrants) (X) | Share-holding as a % assuming full conversion of convertible securities (as percentage of diluted share capital)(XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | Number of shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|-----------------------------|--|--|--|--|--|---|-----------|---|--|----------------------------------|---|---------------------------------|---|
|              |                                |                             |  |  |  |  |  | Class eg: (Equity shares of Rs.5/- each)                      | Total     |   |  |                                  | No. (a)   | As a % of total shares held (b) |   |
| (A)          | Promoter & Promoter Group      | 10                          | 92563  | 0  | 0  | 92563  | 61.7087  | 92563   | NA        | 0   | 0.00   | 0                                | 0   | 0.0000                          | 19600   |
| (B)          | Public                         | 391                         | 57437  | 0  | 0  | 57437  | 38.2913  | 57437   | NA        | 0   | 0.00   | 0                                | 0   | 0.0000                          | 9811  |
| (C)          | (Non-Promoter - Non Public     | 0                           | 0  | 0  | 0  | 0  | 0.0000   | 0   | NA        | 0   | 0.00   | 0                                | 0   | 0.0000                          | 0   |
| (C1)         | Shares underlying DRS          | 0                           | 0  | 0  | 0  | 0  | NA   | 0   | NA        | 0   | 0.00   | 0                                | 0   | 0.0000                          | 0   |
| (C2)         | Shares held by Employee Trusts | 0                           | 0  | 0  | 0  | 0  | 0.0000   | 0   | NA        | 0   | 0.00   | 0                                | 0   | 0.0000                          | 0   |
|              | <b>Total</b>                   | <b>401</b>                  | <b>150000</b>                                | <b>0</b>                                     | <b>0</b>   | <b>150000</b>                                | <b>100.0000</b>  | <b>150000</b>   | <b>NA</b> | <b>0</b>  | <b>0.00</b>  | <b>0</b>                         | <b>0</b>  | <b>0.0000</b>                   | <b>29411</b>  |

TEESTA VALLEY TEA CO. LTD.

*N. S. Jha*

Compliance Officer

**TEESTA VALLEY TEA COMPANY LIMITED**

**Table II - Category & Name of the Shareholders**

| (1) | (2)  | (3)         | (4)       | (5)          | (6)            | (7)          | (8)       | (9)                  |                | (10)      | (11)      | (12)        | (13)        | (14)        | (15)        | (16)        | (17)        | (18)        | (19)        | (20)        |             |  |
|-----|--|-------------|-----------|--------------|----------------|--------------|-----------|----------------------|----------------|-----------|-----------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|--|
|     |  |             |           |              |                |              |           | No. of Voting Rights | Total          |           |           |             |             |             |             |             |             |             |             |             |             |  |
| (1) | (2)  | (3)         | (4)       | (5)          | (6)            | (7)          | (8)       | (9)                  | (10)           | (11)      | (12)      | (13)        | (14)        | (15)        | (16)        | (17)        | (18)        | (19)        | (20)        | (21)        | (22)        |  |
|     |  |             |           |              |                |              |           |                      |                |           |           |             |             |             |             |             |             |             |             |             |             | Class eg. (Equity shares of Rs.5/- each) |
| (a) | Indian   |             |           |              |                |              |           |                      |                |           |           |             |             |             |             |             |             |             |             |             |             |  |
| (a) | Individuals/Hindu Undivided Family:  |             |           |              |                |              |           |                      |                |           |           |             |             |             |             |             |             |             |             |             |             |  |
|     | Bharat Bhojra  | ADJPB3413G  | 2         | 26299        | 17,5327        | 26299        | NA        | 26299                | 17,5327        | NA        | NA        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 19600                                    |
|     | Abha Bajoria   | AHFPB2583D  | 1         | 21560        | 14,3733        | 21560        | NA        | 21560                | 14,3733        | NA        | NA        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 19600                                    |
|     |  |             | 1         | 4739         | 3,1593         | 4739         | NA        | 4739                 | 3,1593         | NA        | NA        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0  |
| (b) | Central/State Government(s)  |             | 0         | 0            | 0              | 0            | 0         | 0                    | 0              | 0         | 0         | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0  |
| (c) | Financial Institutions/Banks   |             | 0         | 0            | 0              | 0            | 0         | 0                    | 0              | 0         | 0         | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0  |
| (d) | Any Other (Specify)  |             | 0         | 0            | 0              | 0            | 0         | 0                    | 0              | 0         | 0         | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0  |
|     | Bodies Corporate:  |             | 8         | 66264        | 44,1760        | 66264        | NA        | 66264                | 44,1760        | NA        | NA        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0  |
|     | Mohabari Investment Co P Ltd   | AABCH7600A  | 1         | 15900        | 10,6000        | 15900        | NA        | 15900                | 10,6000        | NA        | NA        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0  |
|     | Trishul Company Pvt Ltd  | AABCT1617L  | 1         | 11223        | 7,4820         | 11223        | NA        | 11223                | 7,4820         | NA        | NA        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0  |
|     | Orlando Holding Limited  | AAACQ2837N  | 1         | 10457        | 6,9713         | 10457        | NA        | 10457                | 6,9713         | NA        | NA        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0  |
|     | Tungamira Tea Seeds Co Ltd   | AABCT1977A  | 1         | 8525         | 5,6833         | 8525         | NA        | 8525                 | 5,6833         | NA        | NA        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0  |
|     | Teesta Valley Exports Ltd  | AAACT9990D  | 1         | 10445        | 6,9633         | 10445        | NA        | 10445                | 6,9633         | NA        | NA        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0  |
|     | Banahat Investment Co P Ltd  | AAACT5471J  | 1         | 7414         | 4,9427         | 7414         | NA        | 7414                 | 4,9427         | NA        | NA        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0  |
|     | Agastya Bhanua Beneficiary Trust   | AAACTA5138F | 1         | 2000         | 1,3333         | 2000         | NA        | 2000                 | 1,3333         | NA        | NA        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0  |
|     | Birdie Trading Pvt Ltd   | AABCB0165B  | 1         | 300          | 0,2000         | 300          | NA        | 300                  | 0,2000         | NA        | NA        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0  |
|     | <b>Sub-Total (A)(1)</b>  |             | <b>10</b> | <b>92563</b> | <b>61,7087</b> | <b>92563</b> | <b>NA</b> | <b>92563</b>         | <b>61,7087</b> | <b>NA</b> | <b>NA</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>19600</b>                             |
| (2) | Foreign  |             | 0         | 0            | 0              | 0            | 0         | 0                    | 0              | 0         | 0         | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0  |
| (a) | Individuals (Non-Resident)   |             | 0         | 0            | 0              | 0            | 0         | 0                    | 0              | 0         | 0         | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0  |
|     | Individuals/Foreign  |             | 0         | 0            | 0              | 0            | 0         | 0                    | 0              | 0         | 0         | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0  |
|     | Government   |             | 0         | 0            | 0              | 0            | 0         | 0                    | 0              | 0         | 0         | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0  |
| (b) | Institutions   |             | 0         | 0            | 0              | 0            | 0         | 0                    | 0              | 0         | 0         | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0  |
| (c) | Foreign Portfolio Investor   |             | 0         | 0            | 0              | 0            | 0         | 0                    | 0              | 0         | 0         | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0  |
| (d) | Any Other (Specify)  |             | 0         | 0            | 0              | 0            | 0         | 0                    | 0              | 0         | 0         | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0.00        | 0  |
| (f) | Sub-Total (A)(2)   |             | <b>0</b>  | <b>0</b>     | <b>0</b>       | <b>0</b>     | <b>0</b>  | <b>0</b>             | <b>0</b>       | <b>0</b>  | <b>0</b>  | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0</b>                                 |
|     | <b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b> |             | <b>10</b> | <b>92563</b> | <b>61,7087</b> | <b>92563</b> | <b>NA</b> | <b>92563</b>         | <b>61,7087</b> | <b>NA</b> | <b>NA</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>19600</b>                             |

TEESTA VALLEY TEA CO. LTD.



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**TEESTA VALLEY TEA COMPANY LIMITED**

**Table III - Statement showing shareholding pattern of the Public shareholder as on 31st March 2018**

| (1)<br>Category & Name of the Shareholders   | (II)<br>PAN | (III)<br>Nos of share-holders | (IV)<br>No. of fully paid-up equity shares held | (V)<br>No. of partly paid-up equity shares held | (VI)<br>No. of shares under-lying Depository Receipts | (VII)<br>Total Nos. shares held (VI)+(V)+(IV) | (VIII)<br>Share-holding calculated as per SCRR, 1957 As % of (A+B+C2) (VIII) | (IX)<br>Number of Voting Rights held in each class of securities |  | (X)<br>No. of shares under-lying outstanding convertible securities (including Warrants) | (XI)<br>Total Share-holding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | (XII)<br>Number of shares pledged or otherwise encumbered |  | (XIV)<br>Number of equity shares held in dematerialized form |                             |
|--|-------------|-------------------------------|---|---|---|---|--|--|--|--|---|---|--|--|-----------------------------|
|  |             |                               |   |   |   |   |  | (a)<br>Class eg: (Equity shares of Rs.5/- each)                  | (b)<br>Total as a % of Total Voting rights |  |   | (a)<br>No. (a)  | (b)<br>As a % of total shares held (b) |  | (a)<br>No. (Not applicable) |
| (1) Institutions   |             |                               |   |   |   |   |  |  |  |  |   |   |  |  |                             |
| (a) Mutual Funds/UTI:  |             |                               |   |   |   |   |  |  |  |  |   |   |  |  |                             |
| (b) Venture Capital Funds  |             | 0                             | 0   | 0   | 0   | 0   | 0.0000   | 0  | 0  | 0.0000   | 0   | 0.00  | 0                                      | 0.00   | 0                           |
| (c) Alternate Investment Funds   |             | 0                             | 0   | 0   | 0   | 0   | 0.0000   | 0  | 0  | 0.0000   | 0   | 0.00  | 0                                      | 0.00   | 0                           |
| (d) Foreign Venture Capital Investors  |             | 0                             | 0   | 0   | 0   | 0   | 0.0000   | 0  | 0  | 0.0000   | 0   | 0.00  | 0                                      | 0.00   | 0                           |
| (e) Foreign Portfolio Investors:   |             | 0                             | 0   | 0   | 0   | 0   | 0.0000   | 0  | 0  | 0.0000   | 0   | 0.00  | 0                                      | 0.00   | 0                           |
| (f) Financial Institutions/Banks   |             | 0                             | 0   | 0   | 0   | 0   | 0.0000   | 0  | 0  | 0.0000   | 0   | 0.00  | 0                                      | 0.00   | 0                           |
| (g) Insurance Companies  |             | 5                             | 4043  | 0   | 0   | 4043  | 2.6953   | 4043   | 0  | 2.6953   | 0   | 0.00  | 0                                      | 0.00   | 3400                        |
| (h) Provident Funds/Pension Funds  |             | 0                             | 0   | 0   | 0   | 0   | 0.0000   | 0  | 0  | 0.0000   | 0   | 0.00  | 0                                      | 0.00   | 0                           |
| (i) Any Other (specify)  |             | 0                             | 0   | 0   | 0   | 0   | 0.0000   | 0  | 0  | 0.0000   | 0   | 0.00  | 0                                      | 0.00   | 0                           |
| <b>Sub-Total (B)(1)</b>  |             | <b>5</b>                      | <b>4043</b>                                     | <b>0</b>  | <b>0</b>  | <b>4043</b>                                   | <b>2.6953</b>  | <b>4043</b>  | <b>0</b>                                   | <b>2.6953</b>  | <b>0</b>  | <b>0.00</b>   | <b>0</b>                               | <b>0.00</b>  | <b>3400</b>                 |
| (2) Central Government/State Government(s)/President of India                      |             | 0                             | 0   | 0   | 0   | 0   | 0.0000   | 0  | 0  | 0.0000   | 0   | 0.00  | 0                                      | 0.00   | 0                           |
| <b>Sub-Total (B)(2)</b>  |             | <b>0</b>                      | <b>0</b>  | <b>0</b>  | <b>0</b>  | <b>0</b>                                      | <b>0.0000</b>  | <b>0</b>   | <b>0</b>                                   | <b>0.0000</b>  | <b>0</b>  | <b>0.00</b>   | <b>0</b>                               | <b>0.00</b>  | <b>0</b>                    |
| (3) Non-Institutions   |             |                               |   |   |   |   |  |  |  |  |   |   |  |  |                             |
| (a) Individuals -  |             |                               |   |   |   |   |  |  |  |  |   |   |  |  |                             |
| i. Individual shareholders holding nominal share capital up to Rs.2 Lakhs.         |             | 372                           | 25808   | 0   | 0   | 25808   | 17.2053  | 25808  | 0  | 17.2053  | 0   | 0.00  | 0                                      | 0.00   | 411                         |
| ii. Individual shareholders holding nominal share capital in excess of Rs.2 Lakhs. |             | 1                             | 6000  | 0   | 0   | 6000  | 4.0000   | 6000   | 0  | 4.0000   | 0   | 0.00  | 0                                      | 0.00   | 6000                        |
| (b) NBFCs registered with RBI  |             | 0                             | 0   | 0   | 0   | 0   | 0.0000   | 0  | 0  | 0.0000   | 0   | 0.00  | 0                                      | 0.00   | 0                           |
| (c) Employee Trusts  |             | 0                             | 0   | 0   | 0   | 0   | 0.0000   | 0  | 0  | 0.0000   | 0   | 0.00  | 0                                      | 0.00   | 0                           |
| (d) Overseas Depositories (holding DRs) (balancing figure)                         |             | 0                             | 0   | 0   | 0   | 0   | 0.0000   | 0  | 0  | 0.0000   | 0   | 0.00  | 0                                      | 0.00   | 0                           |
| (e) Any Other (specify)  |             |                               |   |   |   |   |  |  |  |  |   |   |  |  |                             |
| Bodies Corporate   |             | 6                             | 14940   | 0   | 0   | 14940   | 9.9600   | 14940  | 0  | 9.9600   | 0   | 0.00  | 0                                      | 0.00   | 0                           |
| Clearing Member  |             | 0                             | 0   | 0   | 0   | 0   | 0.0000   | 0  | 0  | 0.0000   | 0   | 0.00  | 0                                      | 0.00   | 0                           |
| Non-Resident Individuals   |             | 7                             | 6646  | 0   | 0   | 6646  | 4.4307   | 6646   | 0  | 4.4307   | 0   | 0.00  | 0                                      | 0.00   | 0                           |
| Trusts   |             | 0                             | 0   | 0   | 0   | 0   | 0.0000   | 0  | 0  | 0.0000   | 0   | 0.00  | 0                                      | 0.00   | 0                           |
| Foreign Company  |             | 0                             | 0   | 0   | 0   | 0   | 0.0000   | 0  | 0  | 0.0000   | 0   | 0.00  | 0                                      | 0.00   | 0                           |
| Foreign National   |             | 0                             | 0   | 0   | 0   | 0   | 0.0000   | 0  | 0  | 0.0000   | 0   | 0.00  | 0                                      | 0.00   | 0                           |
| <b>Sub-Total (B)(3)</b>  |             | <b>386</b>                    | <b>53394</b>                                    | <b>0</b>  | <b>0</b>  | <b>53394</b>                                  | <b>35.5960</b>   | <b>53394</b>   | <b>0</b>                                   | <b>35.5960</b>   | <b>0</b>  | <b>0.00</b>   | <b>0</b>                               | <b>0.00</b>  | <b>0</b>                    |
| <b>Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)</b>                          |             | <b>391</b>                    | <b>57437</b>                                    | <b>0</b>  | <b>0</b>  | <b>57437</b>                                  | <b>38.2913</b>   | <b>57437</b>   | <b>0</b>                                   | <b>38.2913</b>   | <b>0</b>  | <b>0.00</b>   | <b>0</b>                               | <b>0.00</b>  | <b>9811</b>                 |

TEESTA VALLEY TEA CO. LTD

*Handwritten signature*  
Compliance Officer

